



Operational risk in investment management is a potential “time bomb” for investors. Investors must increase their focus on this aspect of their investments and not wait for either the regulators or a disaster to alert them to these risks. Chief Investment Officers, Investment Committees and ultimately Boards of Directors will take comfort that sufficient attention has been given to the operational as well as investment issues within the portfolios under their charge.

JCTCapital focuses on providing outsourced operational risk support services, developed and driven by the clients’ needs in the crucial but non-core areas of their business.

Any start-up or established investment management business faces many, constantly-changing hurdles. Amongst others, regulatory, legal and tax issues can seem daunting.

JCTCapital helps project manage the legal process (for both managers and funds) including reviewing appropriate documentation and being the clients main point of contact. As well as managing the process, JCTCapital helps to ensure that the legal output properly reflects commercial objectives and tax strategy, and is capable of efficient implementation and operation.

The flexible approach means our services are modular giving clients total control and flexibility.

And, in some cases it may even be appropriate to provide a non-executive CFO/COO function, delivering sounding board advice on developing a clients business platform and helping implement new or updated infrastructure. Alternatively when required, we can join a client’s Board of Directors or Advisory Board in a more formal capacity.

JCTCapital has over 10 years of relevant experience in coordinating international tax/legal services, structuring acquisitions and investments to support investment allocation priorities and mitigate risk.

Benefits JCTCapital offers is a competitive hourly rate or a fixed fee for its services. Due to taking over the responsibility of project managing the tax/legal processes and implementation, management can free up internal decision making time and expertise to focus on other important decisions.

WHAT JCTCAPITAL CAN DO FOR YOU

- CFO/COO function support
- Strategic advice
- Tax structuring and risk assessments
- Overall project coordination and management including coordination of all (external) advisors working on the corporate and financial structure
- Coordinating and implementing cross border investment strategies
- Desktop tax and health check review of current investments
- Interim or in-house tax/legal support

CONTACT

If you would like further assistance in relation to the issues outlined above, please contact:

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